

## CROATIA – YOUR RELIABLE BUSINESS PARTNER:



### STIMULATING INVESTMENT ENVIRONMENT:

- ❑ Tax incentives: reduction of profit tax to 9-0%; regular profit tax: 12% and 18%
- ❑ Employment grants: up to 9,000 EUR for newly employed
- ❑ Incentives for capital expenses and labour intensive investment projects – increase of support for opening new workplaces up to 100%
- ❑ Additional incentives for development-innovation activities, business support activities and high added value services
- ❑ Education grants: coverage of up to 70% of education costs



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*Patch your way to success*

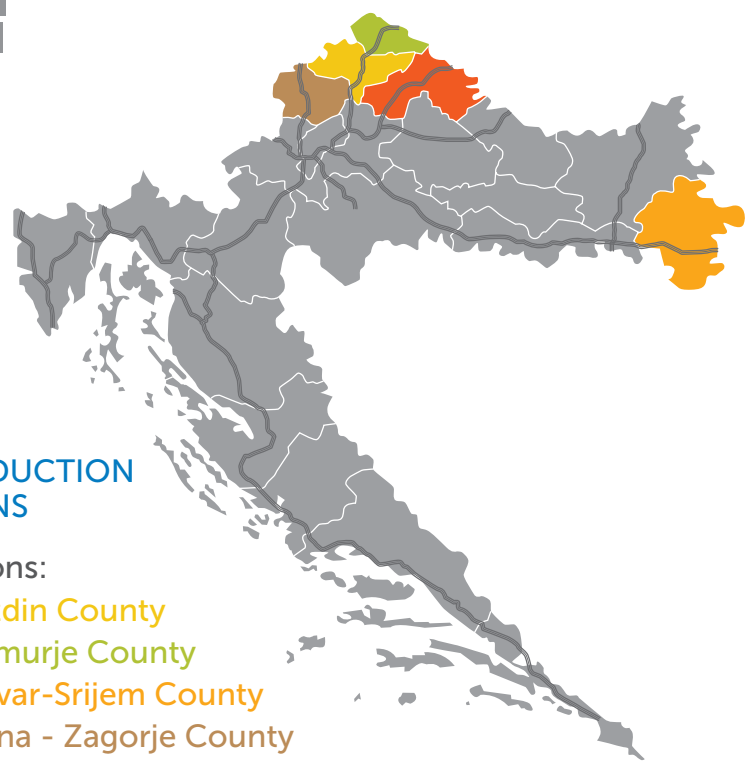
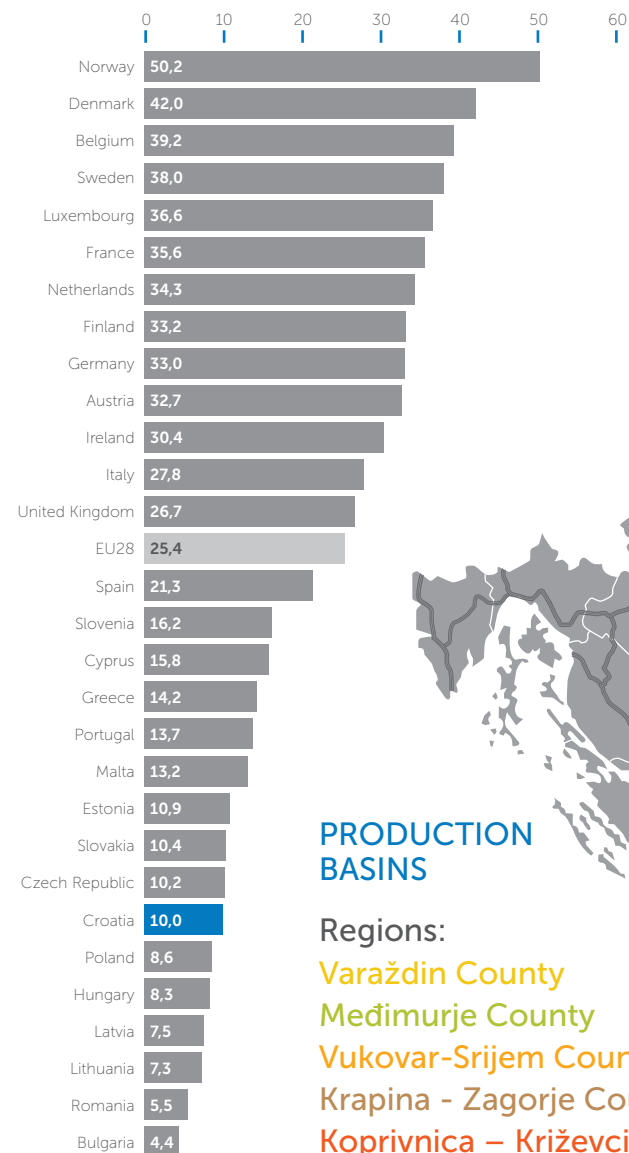


# Leather Manufacturing and Processing Industry

- Strongly export-oriented
- Highly educated, qualified, experienced, productive and motivated workforce
- Long tradition and high-quality manufacturing
- Geo-strategic position and transport advantages - excellent transport infrastructure and close vicinity of export markets
- High productivity
- Continuous production growth (30% in last 7 years)

## FAVOURABLE LABOUR COSTS

Labour cost EUR/Hour



### PRODUCTION BASINS

- Regions:
- Varaždin County
  - Međimurje County
  - Vukovar-Srijem County
  - Krapina - Zagorje County
  - Koprivnica – Križevci County

## LEATHER PROCESSING INDUSTRY IN NUMBERS:

**€ 458 million**  
income

**0.2%**  
of Croatia's GDP

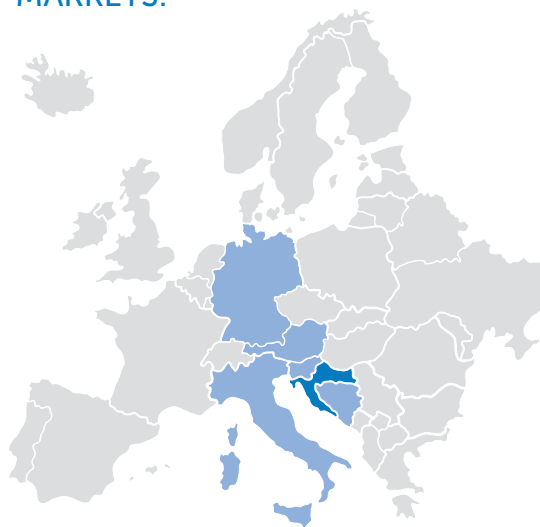
**78%**  
of total income from export

**193**  
registered companies

More than  
**11,000**  
employees

**€ 570**  
average gross monthly salary

## MOST IMPORTANT EXPORT MARKETS:



Austria, Bosnia and Herzegovina, Germany, Italy, Slovenia

## MOST SIGNIFICANT PRODUCTS:



Footwear



Leather interiors for cars

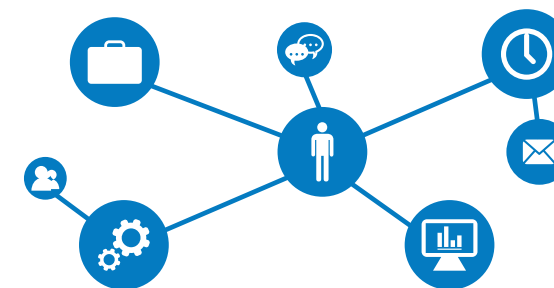


Tanning and leather processing



Finishing and dyeing fur

Labour availability



## GLOBAL COMPETITIVENESS REPORT 2017/2018

Among 137 countries in the world, Croatia is ranked in the top 50 according to:



Total tax rate



The quality of overall infrastructure



Local supplier quality